

Funeral Plan

Nomination of beneficiaries form



If you are the sole policy owner of your Apia Funeral Plan policy, this form allows you to nominate a beneficiary to receive benefits payable under your Apia Funeral Plan policy.

If you are a joint policy owner, or if you choose not to nominate a beneficiary using this form, any payments payable under your policy will be made to the surviving policy owner (if applicable) or to your estate. Please refer to your policy document for full terms and conditions.

Your policy number

Policy owner name

As the policy owner, I understand the beneficiary noted below or my estate (if applicable) will receive proceeds from any benefits payable under my Apia Funeral Plan policy, subject to the terms and conditions of my policy and any requirement of, or limitations imposed by law at the time of payment. I also understand that:

- I can nominate only 1 beneficiary under my Apia Funeral Plan policy;
- if a nominee cannot be located or they pre-decease me, the portion otherwise payable to them will be payable to my estate;
- if at the time of payment, a nominated beneficiary is a minor, the payment will be made to the minor's legal guardian, a trust for the benefit of the minor or to any person we are authorised to pay under the relevant law;
- I can alter my nominations at any stage, however nominations are not effective until they are confirmed in writing by us; and
- a payment made to my nominated beneficiary will be based on the latest valid nomination received and accepted by the insurer.

Nominated beneficiary details

Full name

Address

Relationship to you

Date of birth

 /

Proportion of the amount insured

Policy owner signature

Date

 /

Please return this form to Apia Life Customer Service:

- Fax to: 1300 850 387
- Email to: apialife@apia.com.au
- Mail to: GPO Box 3950, Sydney NSW 2001

If you have any queries please call us on **1800 608 549**.