

Nominate/update my beneficiary

Need any help completing this form? Call us on 1300 513 300.

Your policy details

Policy Owner:

Policy Number:

Example of how to nominate a SOLE beneficiary

Life Insured

Mr Sam Sample

Beneficiary 1

Miss Sally Sample

Relationship

Sister

Contact number

1234 5678

Percentage allocated:

100%

Beneficiary 2

Relationship

Contact number

Percentage allocated:

Example of how to nominate MULTIPLE beneficiaries

Life Insured

Mr Sam Sample

Beneficiary 1

Miss Sally Sample

Relationship

Sister

Contact number

1234 5678

Percentage allocated:

50%

Beneficiary 2

Mr Simon Sample

Relationship

Brother

Contact number

1234 5678

Percentage allocated:

50%

Please note, the total percentage should always equal 100%.

Please feel free to attach a separate sheet of paper if the beneficiaries for your policy exceed four people.

Life Insured

Beneficiary 1

Relationship

Contact number

Percentage allocated:

Beneficiary 2

Relationship

Contact number

Percentage allocated:

Beneficiary 3

Relationship

Contact number

Percentage allocated:

Beneficiary 4

Relationship

Contact number

Percentage allocated:

Beneficiaries MUST be over 18 years old.

Policy owner and life insured sign here:

Sign here:

Date: dd / mm / yy

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By signing this form you consent to TAL and Apia collecting your information in accordance with our privacy policies to provide our products and services to you. Additional information about your privacy rights and our privacy obligations under current privacy legislation can be accessed on the website of the Office of the Australian Information Commissioner at www.oaic.gov.au.

How to return your documents:

Mail: Reply Paid GPO Box 5380, Sydney NSW 2001

Phone: 1300 513 300 to complete your policy over the phone

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